



# FIRST SETTLEMENT PHYSICAL THERAPY

## PATIENT INFORMATION

NAME: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_  
*LAST FIRST MIDDLE INITIAL*

ADDRESS: \_\_\_\_\_  
*STREET CITY STATE ZIP*

SEX: ☐ M ☐ F PHONE: ( ) \_\_\_\_\_ EMAIL: \_\_\_\_\_  
*(Refer to 'Email Consent' section on p.4 for email use/policy)*

MARITAL STATUS: ☐ M ☐ S ☐ W ☐ D SSN: \_\_\_\_\_ EMPLOYER: \_\_\_\_\_

## PARENT/GUARDIAN INFORMATION (IF APPLICABLE)

PARENT/GUARDIAN NAME: \_\_\_\_\_  
*LAST FIRST MIDDLE INITIAL*

SEX: ☐ M ☐ F DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN: \_\_\_\_\_ PHONE: ( ) \_\_\_\_\_

EMPLOYER: \_\_\_\_\_ RELATIONSHIP TO PATIENT: \_\_\_\_\_

## EMERGENCY CONTACT INFORMATION

In the event of an accident or a medical emergency, please list someone we may contact on your behalf:

NAME: \_\_\_\_\_ PHONE: \_\_\_\_\_ RELATIONSHIP TO PATIENT: \_\_\_\_\_

Would you like to list another person that may have access to your account information if you are unavailable? ☐ YES ☐ NO

If YES, NAME: \_\_\_\_\_ PHONE: \_\_\_\_\_ RELATIONSHIP TO PATIENT: \_\_\_\_\_

## INSURANCE AND SUBSCRIBER INFORMATION

PRIMARY INSURANCE: \_\_\_\_\_ SECONDARY INSURANCE: \_\_\_\_\_

IS THE PATIENT THE INSURANCE POLICY HOLDER? ☐ YES ☐ NO (If NO, please continue below)

### IF INSURANCE IS UNDER A DIFFERENT NAME THAN THE PATIENT LISTED ABOVE, PLEASE COMPLETE THE FOLLOWING:

SUBSCRIBER NAME: \_\_\_\_\_  
*LAST FIRST MIDDLE INITIAL*

SUBSCRIBER ADDRESS: \_\_\_\_\_  
*STREET CITY STATE ZIP*

SEX: ☐ M ☐ F DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN: \_\_\_\_\_ PHONE: ( ) \_\_\_\_\_

EMPLOYER: \_\_\_\_\_ RELATIONSHIP TO PATIENT: \_\_\_\_\_

SECONDARY INSURANCE SUBSCRIBER NAME: \_\_\_\_\_  
*LAST FIRST MIDDLE INITIAL*

SUBSCRIBER ADDRESS: \_\_\_\_\_  
*STREET CITY STATE ZIP*

SEX: ☐ M ☐ F DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN: \_\_\_\_\_ PHONE: ( ) \_\_\_\_\_

EMPLOYER: \_\_\_\_\_ RELATIONSHIP TO PATIENT: \_\_\_\_\_



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## HAVE YOU RECEIVED ANY HOME HEALTH SERVICES IN THE PAST 30-60 DAYS?

☐ YES ☐ NO

*If YES, please notify the front desk immediately.*

*Medicare will not cover physical therapy visits if you are receiving any home health services.*

## ACCIDENT INFORMATION (IF APPLICABLE)

Are you being treated due to an accident? ☐ YES ☐ NO

Was injury due to a motor vehicle accident? ☐ YES ☐ NO

Date of Accident: \_\_\_\_\_

Do you have legal counsel for this accident? ☐ YES ☐ NO

Was this injury work related? ☐ YES ☐ NO

## WORKERS' COMPENSATION CLAIM INFORMATION (IF APPLICABLE)

Date of Injury: \_\_\_\_\_

Claim Number: \_\_\_\_\_

In what state is your Workers' Compensation claim filed? ☐ Ohio ☐ West Virginia ☐ Other: \_\_\_\_\_

Contact/MCO Name & Company: \_\_\_\_\_

Employer: \_\_\_\_\_

Phone: \_\_\_\_\_

## PLEASE ANSWER THE FOLLOWING QUESTIONS REGARDING YOUR MEDICAL HISTORY

Have you fallen more than two times in the last year? ☐ YES ☐ NO

→ If YES – Have you discussed this, or Vitamin-D supplementation, with your Doctor? ☐ YES ☐ NO

Do you currently use tobacco products? ☐ YES ☐ NO

→ If YES – Have you or are you seeking counseling or medical treatment to help aid in quitting? ☐ YES ☐ NO

Have you ever been diagnosed with depression? ☐ YES ☐ NO

→ If YES – Has it been treated? ☐ YES ☐ NO

Have you been currently diagnosed with diabetes? ☐ YES ☐ NO

→ If YES – Type I or Type II Diabetes? ☐ TYPE I ☐ TYPE II

Do you have neuropathy? ☐ YES ☐ NO

→ If YES – Have you had your feet screened recently? ☐ YES ☐ NO



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Main problem or complaint that brings you here today: \_\_\_\_\_

Pain Level (Circle a number):    No Pain    0    1    2    3    4    5    6    7    8    9    10    Severe Pain

## PLEASE LIST ANY RECENT SURGERIES

1) \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_      3) \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
2) \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_      4) \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Diagnostic tests for current problem?   ☐ XRAY   ☐ MRI   ☐ BONE SCAN   ☐ EMG   ☐ OTHER: \_\_\_\_\_

**Height:** \_\_\_\_ ft. \_\_\_\_ in.    **Weight:** \_\_\_\_\_ lbs.

**Date of Injury:** \_\_\_\_\_

## MEDICAL HISTORY – PLEASE CHECK ALL THAT APPLY

- |   |   |   |  |
|---|---|---|--|
| <input type="checkbox"/> Arthritis        | <input type="checkbox"/> Difficulty lying flat      | <input type="checkbox"/> Loss of appetite | <input type="checkbox"/> Rash                    |
| <input type="checkbox"/> Asthma           | <input type="checkbox"/> Ear pain                   | <input type="checkbox"/> Low blood sugar  | <input type="checkbox"/> Recent weight loss/gain |
| <input type="checkbox"/> Cancer           | <input type="checkbox"/> Heart palpitations, Murmur | <input type="checkbox"/> Lung problems    | <input type="checkbox"/> Shortness of breath     |
| <input type="checkbox"/> Change in vision | <input type="checkbox"/> Heart problems             | <input type="checkbox"/> Metals           | <input type="checkbox"/> Stents                  |
| <input type="checkbox"/> Chest pain       | <input type="checkbox"/> High blood pressure        | <input type="checkbox"/> Nausea           | <input type="checkbox"/> Thyroid issues          |
| <input type="checkbox"/> Cough            | <input type="checkbox"/> Hot or Cold intolerance    | <input type="checkbox"/> Pacemaker        | <input type="checkbox"/> Tumors                  |
| <input type="checkbox"/> Diabetes         | <input type="checkbox"/> Implants                   | <input type="checkbox"/> Paralysis        | <input type="checkbox"/> Ulcers                  |
| <input type="checkbox"/> Dialysis         | <input type="checkbox"/> Incontinence               | <input type="checkbox"/> Psychiatric care | <input type="checkbox"/> Other: _____            |

## PLEASE LIST ANY MEDICATIONS

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## PLEASE LIST ANY ALLERGIES

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## GOALS FOR PHYSICAL THERAPY

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



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*We verify financial responsibility with your insurance provider, however, please be aware that we are occasionally given incorrect information. The following information is provided as a courtesy to you, but does not constitute a binding payment agreement. It is important for you to verify your responsibility with your insurance provider. If this information is missing please check with the front office staff.*

Co-pay per visit: \_\_\_\_\_ Co-insurance: \_\_\_\_\_ Deductible owed: \_\_\_\_\_

Additional information: \_\_\_\_\_ Office Mgr: \_\_\_\_\_

## AUTHORIZATION AGREEMENT

### Assignment of Insurance Payment, Email Consent & Use Policy, and Release of Medical Information/Consent to Treat

I hereby request that payment of authorized Medicare and Other insurance benefits be paid DIRECTLY to First Settlement Physical Therapy, Inc., for any services furnished to me by this practice. I further authorize the release to/from First Settlement Physical Therapy, Inc., any information required in the course of my examination and/or treatment. I understand that I am financially responsible for all charges and services rendered, regardless of litigation, insurance reimbursement, co-pays, collection fees or pending claims. I understand that as the parent/guardian of a minor, I will be responsible for payment. I hereby consent to treatment by First Settlement Physical Therapy, Inc. (a copy of this authorization shall serve as effective as the original). *While the filing of insurance claims is a courtesy that we extend to our patients, all charges are your responsibility from the date the services are rendered.*

**Insurance Cards** – You must present a current insurance card at the first visit. Patients with Medicaid must present a current card every month. If you do not present your insurance card at your first visit, you will be considered a self-pay patient until we receive your insurance card and verify your benefits.

**Co-pays/Standard Office Payment** – Co-pay/co-insurance is due at the date of service. If you are unable to pay this amount, please speak with the front office manager.

**Motor Vehicle Accident Policy** – If your injury is the result of a motor vehicle accident, please inform the office manager at the initial date of service. Arrangements must be made with the billing office in regards to your account.

**Work-Related Injuries** – We will attempt to verify your Workers' Compensation claim with the information provided to us, however, a *claim number is not a guarantee of payment. If your claim or authorization for service is denied, for any reason, you are responsible for payment of the account balance.*

#### ***We accept the following forms of payment:***

***Cash • Check • Visa/MasterCard/American Express/Discover • Money Order • Care Credit***

FSPT will never sell or share your email address to a third party. However, we may use your email address to send you Home Exercise Programs (HEPs) that have been discussed between you and your therapist, contact you with reminders about your upcoming therapy appointments, or notify you about products and/or services we offer. We may also check on your progress after you have been discharged and/or ask for your feedback regarding your experience at FSPT.

Please understand that unencrypted email is not a secure form of communication and there is some risk that individually identifiable health information and/or other sensitive or confidential information that may be contained in such an email may be misdirected, disclosed to, or intercepted by, unauthorized third parties. FSPT will use the minimum necessary amount of protected health information in any electronic communication with you. By signing below, you consent to receiving emails as discussed above, consent to accept the potential risks involved in receiving personal health information via email, and understand that you may withdrawal your consent at any time by speaking with the front office staff.

I, the undersigned, hereby certify that I have read, understood, and agree to the above financial policy, email consent & use policy, and have received a Notice of Privacy Practices from First Settlement Physical Therapy, Inc. In addition, I agree to authorize First Settlement Physical Therapy, Inc., to release all information necessary to secure payment of benefits and use this signature on all claim submissions.

Signature: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Print Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_